



## QUALIFIED CHARITABLE DISTRIBUTION FORM

Please complete this form and provide to your IRA trustee or financial institution.  
To help us identify your donation, please email a copy of this form to:  
[Giving@franklloydwright.org](mailto:Giving@franklloydwright.org)

IRA QCDs or IRA Charitable Rollovers, as they are sometimes called, are an increasingly popular way for donors 70 ½ or older to support the Frank Lloyd Wright Foundation. You can make up to \$100,000 in tax-free charitable distributions annually, lowering your taxable income, and, if you're age 72 or older, helping you to meet your minimum distribution requirement or RMD.

To initiate a qualified charitable distribution from your IRA to the Frank Lloyd Wright Foundation, your IRA trustee will need the following information:

Legal name: **Frank Lloyd Wright Foundation**

Taxpayer ID: **86-0197576**

Permanent address: **12621 N. Frank Lloyd Wright Blvd. Scottsdale, AZ 85259**

It is my intention that this charitable rollover gift comply with the IRS Qualified Charitable Distribution requirements. Accordingly, when the Frank Lloyd Wright Foundation receives the QCD gift from my financial institution, it will provide me with a written acknowledgment of the gift date and amount, stating no goods or services were transferred to me in consideration for the gift.

In your transmittal to the Frank Lloyd Wright Foundation, please indicate my name and address as the donor of record and copy me on your correspondence in connection with this transfer. It is my intention to have this transfer qualify for exclusion during this tax year.

### Donor Information:

Donor First: \_\_\_\_\_ Donor Last: \_\_\_\_\_

Donor Address: \_\_\_\_\_ Donor City, State, Zip: \_\_\_\_\_, \_\_\_\_\_

Donor Email: \_\_\_\_\_ Donor Phone: \_\_\_\_\_

IRA Gift Amount: \$ \_\_\_\_\_ IRA Financial Institution: \_\_\_\_\_

Donor Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Please return this form to your IRA trustee and instruct them  
to send the form and your IRA charitable rollover gift to:

The Frank Lloyd Wright Foundation  
Attn: IRA QCD  
12621 N. Frank Lloyd Wright Blvd. Scottsdale, AZ 85259